## footmisc —

# a portmanteau package for customizing footnotes in $\LaTeX$

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## Copyright statement

Program: footmisc.dtx

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This work has the LPPL maintenance status 'maintained'.

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## History

This package originated as support of a personal project, which I (Robin) was switching to LaTeX 2e over the Christmas holiday period of 1993, using the first  $\beta$  release.

In its first form, it was known as the "footnote" package, but by the time I had released it to CTAN, that name had already been used by a package written by Mark Wooding. So the package is now known (as you can see) as "footmisc".

Frank took over maintenance in 2018 but due to other commitments never got around finishing the changes he started to make in 2018.

In 2022 a few new options (abovefloats, belowfloats, and bottomfloats got introduced and the package now works with hyperref regardless of loading order. There arem however, still a few restrictions when using both packages together, in particular the multiple option does not fully work.

## 1 User interface — package options

The footmisc package provides several different customizations of the way footnotes are represented in LATEX  $2_{\varepsilon}$  documents (the sources of the code in this package are various, but all of it has been massaged by the author; where the code comes from elsewhere, there are attributions given below, somewhere or other).

The interface to the package's options is mostly rather simple — each one is presented as an option in the \usepackage command, and for most, nothing else needs to be done. For example, to use a useful and consistent set, the author invokes the package with the command \usepackage [perpage,para,symbol\*] {footmisc}.

For a small number of options, there are additional parameters available; these are described in the subsections below.

## 1.1 Option perpage

This option resets footnote numbering for each page of the document. It needs at least two passes to do this correctly (though it comes as close as possible on the first pass). You generally have to make two passes with LATEX anyway, to get the cross-references right, so an additional pass for this purpose shouldn't cause any additional problem. The option includes code to report that 'Label(s) may have changed', which will help the poor user to realize that (yet) another run is in order.

## 1.2 Option para

This option (derived from code by Dominik Wujastyk and Chris Rowley) causes footnotes to be typeset as a single paragraph at the bottom of the page on which they occur. In the case that there is only one footnote on the page, no effect will be observed. However, if there are several footnotes on the page, they will be run together in the page foot, each introduced by its footnote mark. The original demand for the option came from the needs of those preparing critical editions; such documents typically have large numbers of small footnotes, which look ridiculous if each is typeset in a paragraph of its own; in most other disciplines, such multiplicities of footnotes represent mere self-indulgence: the author of this package is disgracefully guilty of this.

Please note that "old" LATEX installations may have problems with the algorithm for para footnotes on very wide pages (for example, those used by the aOposter class). Recent LATEX installations use an improved technique that is believed not to be susceptible to this problem.

## 1.3 Option side

This option (suggested by Frank Mittelbach) causes footnotes to be typeset using the \marginpar command: this has the advantage that the note appears close to its "call-up", but has all the disadvantages associated with the \marginpar command (which consumes 'float' slots, and doesn't always place itself correctly at the top of pages in two-sided documents). Since the measure in which the footnote is to be typeset is likely to be pretty narrow, users of the side option are recommended also to use the ragged option, to avoid ugly spacing and line breaks.

There is a further problem (apart from the occasional failure to place the marginal note on the correct side of the page) in two-sided documents: one would like 'raggedness' to appear differently in different margins (setting the left, rather than the right, side ragged in the left margin). (The author would welcome suggestions on means of addressing the problem.)

## 1.4 Option ragged and \footnotelayout

The package provides facilities for ragged right setting of footnotes (so long as the para option isn't in effect). The change is effected by use of the command \footnotelayout; the package inserts this command into the start of the argument of \footnotetext (in effect: \footnote works, roughly, by calling the guts of \footnotetext at its end).

If you want to use some special effect other than ragged right, feel free to change \footnotelayout yourself: some intriguing (and completely undesirable) results are no doubt available. Change the setting simply by use of \renewcommand\footnotelayout.... The ragged option simply sets \footnotelayout to set \raggedright or \RaggedRight as appropriate. (If you intend to use the ragged2e package, load it before footmisc — if footmisc finds \RaggedRight is available, it automatically uses it in place of \raggedright.)

## 1.5 Option symbol

This option simply establishes that footnotes are 'labelled' by a symbol sequence. The command used is equivalent to that suggested in LATEX manuals such as Lamport's (the job performed by the option is very simple, and doesn't really need a package).

Using symbols to 'number' your footnotes can be problematic: there is a limited number of symbols, and LATEX will report an error if your footnotes exceed that limit. To avoid such problems, consider the symbol\* option, or the \setfnsymbol command (see the next two sections), or number your footnotes by the page (see section 1.1).

## 1.6 Option symbol\*

This is the symbol option, but with protection against the tedium that arises because of the instability of the perpage option. When executing the perpage option, the package often allocates footnotes to the wrong pages, only to correct itself on a later run (having warned the user of the need for the later run with a 'Label(s) may have changed' message). In these circumstances the symbol option is prone to producing LATEX errors, which stop processing, and confound automatic generation procedures. In the same situation, the symbol\* option produces information messages and a warning message at end document, and the user may scan the log for those messages after processing has stabilized. The option produces numbers (17 and higher, in the case of the default symbol set) in place of symbols, when the footnote number is too large.

## 1.7 The \setfnsymbol and \DefineFNsymbols commands

NOTE: At some point in the past this interface got extended, but the documentation lags behind so this needs updating.

These commands permit the definition and use of alternative (ordered) sets of symbols for numbering footnotes. LATEX of course comes with such a set ready-defined, but the choice of symbols isn't universally loved.

You may define a set of symbols with the \DefineFNsymbols command. LaTeX's default set would be defined by the command:

```
\DefineFNsymbols*{lamport}{*\dagger\ddagger\S\P\\%
{**}{\dagger\dagger}{\ddagger\ddagger}}
```

Defined this way, the symbol set produces a "counter too large" error; a robust version of the set (cf. the symbol\* option (see 1.6) using the \DefineFNsymbols command without the optional \*. You may select a set of symbols by use of the \setfnsymbol command; so to restore use of the default set, you would type:

```
\setfnsymbol{lamport}
```

This package defines a small selection of alternative sets of symbols, using \DefineFNsymbol:

```
bringhurst * \dagger \ddagger \S \parallel \P
chicago * \dagger \ddagger \S \parallel \#
wiley * ** \dagger \ddagger \S \P \parallel
```

together with a version of Lamport's original set that, with doubled versions of  $\S$  and  $\P$ , and tripled versions of everything but the vertical bars, provides a symbol range to cover counters up to 16.

This last set, known as lamport\* is selected as the default symbol set by the package.

## 1.8 Options altering the footnotes/floats relationship

In LATEX the default order on a page is "page text" followed by "footnotes" (if any) followed by "bottom floats" (if any). The spacing between the three components depends of whether pages are always stretched to the same height (\flushbottom

as used by the book class) or if they can run short (\raggedbottom as used by the article or report class). If \raggedbottom is in force, then LATEX would normally set the footnotes a mere \skip\footins distant from the bottom of the text and bottom floats follow separated by \textfloatsep. Both spaces might get stretched if \flushbottom is in force.

New: 2022-02

If you want to diverge from this default placement, then there are a number of alterations that can be made:

- the order of footnotes and floats can be swapped; and
- both footnotes and floats can be forced to the bottom (i.e., \raggedbottom then only applies to pages with neither), or
- only one of them is forced to the bottom, the other stays close to the text.

These can be achieved by applying one or more of the options discussed below.

#### 1.8.1 Option bottom

This option forces footnotes (but not the floats) to the bottom of the page and therefore by default also implies belowfloats. If \raggedbottom is in force then the excess space goes above the footnotes if any are present. If \flushbottom is in force there is no visible difference to just specifying belowfloats.

#### 1.8.2 Option bottomfloats

New: 2022-02

If you want force only floats to the bottom while the footnotes stay close to the text use the option bottomfloats. If not overwritten this implies abovefloats.

#### 1.8.3 Options abovefloats and belowfloats

New: 2022-02

These two options describe the footnote placement with respect to floats on the page. LaTeX's default is abovefloats, but it can still be useful to specify it because it fixes the bug discussed in section 1.8.5.

#### 1.8.4 Combining the four options

New: 2022-02

By default, bottom and bottomfloats options put any excess space (i.e., when \raggedbottom is in force) between floats and footnotes if both are present on a given page. If only one of them is present, the excess space goes below the text. If you prefer both footnotes and floats at the bottom instead, you can achieve this as follows:

bottom, abovefloats This puts the footnotes above any floats and both at the bottom when present.

bottomfloats, belowfloats This puts floats and footnotes at the bottom but footnotes last if both are present. If there are only footnotes they are still placed at the very bottom (think of them as being placed below the float "area" even if that has no floats inside).

The other combinations are duplicates, e.g., bottom, belowfloats is the same as just specifying bottom.

## 1.8.5 Fixing a strange behavior of LATEX

New: 2022-02

In the default case (if footmisc is not loaded) LATEX shows a somewhat strange discrepancy: on most pages the footnotes are attached a distance of \skip\footins from the main text, even if that page is run short (i.e., with \raggedbottom in force). However, whenever the is some infinite stretch at the end of the page, e.g., from using \newpage or \clearpage the footnotes are pushed to the bottom (in particular on the last page of a document or chapter).

This is automatically corrected if footmisc is loaded with any of the options that deal with footnote placement, i.e., abovefloats, belowfloats, bottom, or bottomfloats. In particular, if you want to have the standard IATEX placement (but with this strange behavior fixed, apply abovefloats (which is the normal order but with the bug fixed).

## 1.9 Option marginal

This option adjusts the position of footnote mark relative to the start of the line in which they appear (the option is incompatible with option para, for obvious reasons).

When this option is in effect, the footnote is set \footnotemargin relative to the left margin of the page; the default setting for \footnotemargin is -0.8em, which means that the footnote mark will be set jutting 0.8em into the margin. If \footnotemargin is a positive length, the footnote mark will be set with its right edge \footnotemargin from the margin. (In the absence of the option, \footnotemargin is set to 1.8em; you may change that value with a \setlength command.)

## 1.10 Option flushmargin

This option is as option marginal, but sets the footnote marker flush with, but just inside the margin from, the text of the footnote.

#### 1.11 Option hang

This option sets the footnote mark flush with the margin, and makes the body of the footnote hang at an indentation of \footnotemargin (if that is a positive distance), or the width of the marker (if \footnotemargin  $\leq 0$ ). The option code itself leaves \footnotemargin at its default value of 1.8em.

The footnote itself may of course be longer than one paragraph; if so, the paragraphs will be separated by the vertical space specified by \hangfootparskip, and the second and subsequent paragraphs are indented by \hangfootparindent. Default values are:

 $\label{lem:control_loss} $$ \hangfootparskip $0.5 \baselineskip $$ \hangfootparindent $0em$$ 

The user may redefine these values (using \renewcommand): it is best to use the font-size-dependent measures (multiples of \baselineskip for the skip, multiples of em for the indent). Note that the default has only one of the two values non-zero; both zero may result in easily-missed paragraph breaks, and both non-zero is not generally thought to be a good-looking option.

## 1.12 Option norule

This option suppresses the 'normal' footnote rule, and advances \skip\footins a bit to compensate

## 1.13 Option splitrule

This option makes puts a full-width rule above the split-off part of a split footnote. (Remember that split footnotes don't happen if you're doing paragraph footnotes.)

The option provides three different \footnoterule commands:

\mpfootnoterule for use in minipages
\pagefootnoterule for normal footnotes on regular pages
\splitfootnoterule for the tail of a split footnote

By default, \mpfootnoterule and \pagefootnoterule retain the original definition of \footnoterule (which nay have been modified by a norule option), while \splitfootnoterule becomes a full-width rule.

## 1.14 The stable option

This option deals with the problem of placing footnotes in section titles (and so on). While there is (sometimes, just) justification for putting footnotes in titles, LATEX's treatment of the content of titles militates against them. Of course, the title argument is ordinarily a moving one, and \footnote is a fragile command, but the real problem comes from the way the argument actually moves — which is to two places. The argument moves to the table of contents, where the footnote will (at least) look odd. But the argument also moves to the marks that make up page headers, etc., and there it creates havoc, since page headers are executed in page make-up, and page make-up must not create footnotes.

If you use the stable option, the footnote won't move to the table of contents or the page headers, but it will be typeset correctly within the title itself.

The situation with \footnotemark is less dire (it could in principle appear in page headers, for example); footnote marks appearing on pages other than where their text appears are none the less confusing, and the stable option treats \footnotemark in the same way that it treats \footnote.

#### 1.15 The multiple option

This option deals with the case where the author needs to type things like mumble\footnote{blah}\footnote{grumble}

Without special treatment, LATEX would output something like  ${\rm mumble}^{1314}$ 

What the multiple option makes of the above is  $mumble^{13,14}$ 

which is what most people would expect. The comma separator actually derives from the definition of \multfootsep, which may be changed by \renewcommand if the option is in effect.

The option also treats \footnotemark in the same way.

### 1.16 User interface — miscellaneous commands

The package also defines some miscellaneous footnote-related commands. The present group provides alternative means of producing footnote marks: \footref and \mpfootnotemark.

When you're in a minipage, \footnote numbers run according to the minipage's own footnote counter, and the marks are set in italic letters. However, the numbers used by \footnotemark make reference to the 'main' footnote counter, and are set in whatever is the current style for that: this behavior often surprises, and there's no obvious way in standard LATEX to "get around" it. The command \mpfootnotemark gets around this problem in a minipage, by generating footnote marks in the same way as those used by \footnote.

In fact, making reference to footnotes in general can be problematic: it can be done by noting down the value of the footnote marker in a counter (or the like) and then using the value in a subsequent \footnotemark or \mpfootnotemark. This is a tedious way of going about things, and doesn't allow representation of all possible forms of footnote mark; \footref is a form of reference command that sets the reference as if it were a footnote.\footnotemark The label should be set within the argument of the footnote command that is being labelled:

```
...\footnote{Note text\label{fnlabel}}
...
... potato head\footref{fnlabel}
```

## 2 User interface — interactions with other packages

The footmisc package modifies several parts of the LATEX kernel; what gets modified depends on the options you select. This behavior can cause problems with other packages, particularly those that also modify the kernel.

Known interactions are:

setspace The setspace package modifies the way line spacing is calculated in footnotes. Footmisc knows about this, and preserves the change. However, you must load setspace before footmisc.

memoir class The class emulates setspace, and we detect that emulation and deal with it in the same way as setspace.

manyfoot The manyfoot package permits several independent sequences of footnotes. Some preliminary work towards interworking with footmisc has been completed, but more remains to be done at the time of writing.

hyperref The hyperref package works together with footmisc (as proved by this documentation), but at this point in time not all options of footmisc can be used — this will change over time.

<sup>&</sup>lt;sup>1</sup>This command is already provided by the LATEX format.

## 3 Code: Preliminaries

Well — here we go: let's make the package file:

1 (\*package)

Now declare what environment we need: version 6 needs a fairly recent LATEX.

2 \NeedsTeXFormat{LaTeX2e} [2020/10/01]

We need a token register in case we have to patch \@makecol:

3 \newtoks\FN@temptoken

#### \protected@writeaux

This command is defined for future compatibility with Matt Swift's newclude package (still, after all this time, not out of beta status).

- 4 \providecommand\protected@writeaux{%
- 5 \protected@write\@auxout

6 }

## \1@advance@macro \@@dvance@macro \@advance@macro

We make the following (\@dvance@macro) generalizable as follows (the global form isn't used in this package ... yet):

- 7 \def\l@advance@macro{\@@dvance@macro\edef}
- 8 \def\@@dvance@macro#1#2#3{\expandafter\@tempcnta#2\relax
- 9 \advance\@tempcnta#3\relax
- 10 #1#2 ${\theta}$

11 }

Now we define a jolly little macro to advance a macro count (#1) by a given amount (#2).

12 \let\@advance@macro\l@advance@macro

### \footnotemargin

Finally, we define the length used by the marginal option, and initialize it as if we've not had the option.

- 13 \newdimen\footnotemargin
- 14 \footnotemargin1.8em\relax

## 4 Package options

Most of the code of the package is contained within the option processing, one way or another (that which isn't, is executed after \ProcessOptions as a result of flags set in the option processing).

## 4.1 The symbol option

This is a declaration that appears in the original LATEX book. Since it appeared in the old pagefoots.sty (presumably since it goes so naturally with the perpage option), I've added this trivial piece of customization to the package.

## 4.2 The symbol\* option

The robust version of the **symbol** option: if the current 'symbol' option doesn't provide enough variants, use arabic footnote number. We use a robust version of the "extended ordinary" symbol set, described later (in section 1.7).

```
16 \newif\ifFN@robust \FN@robustfalse
17 \DeclareOption{symbol*}{%
18 \renewcommand\thefootnote{\@fnsymbol\c@footnote}%
19 \FN@robustrue
20 \AtEndOfPackage{\setfnsymbol{lamport*-robust}}%
21 }
```

## 4.3 The para option

The basis of the code for this option comes from TEXbook, p.398 ff. ("Dirty Tricks"), though it does (of course) avoid redefining \\ which has some other (somewhat significant) uses in LATEX! The user should be aware of Knuth's note on the limitations of this method of doing the job: the TEX stack is used four times per footnote, and the stack is limited (see the TEXbook, p.300 ff.). If you have very large numbers of footnotes (in the hundreds), and encounter the error "! TeX capacity exceeded, sorry (... save size ...)", you may need to break your text into smaller sections and compile the separately. Fortunately (say the comments on the original fnpara.sty) this is very easy to do with LATEX, provided that you reset the footnote counter to make the joins seamless.

\ifFN@para

Define the para option: now simply sets a marker for use later when defining the option's auxiliary code and when patching the output routine and so on.

```
22 \newif\ifFN@para \FN@parafalse
23 \DeclareOption{para}{\ifFN@sidefn}
24    \PackageError{footmisc}{Option "\CurrentOption" incompatible with
25    option "side"}%
26    {I shall ignore "\CurrentOption"}%
27    \else
28    \FN@paratrue
29    \fi
30 }
```

## 4.4 The side option

\ifFN@sidefn

Simply changes the behavior of \@footnotetext; incompatible with paragraph footnotes.

```
31 \newif\ifFN@sidefn \FN@sidefnfalse
32 \DeclareOption{side}{\ifFN@para
33  \PackageError{footmisc}{Option "\CurrentOption" incompatible with
34    option "para"}%
35    {I shall ignore "\CurrentOption"}%
36  \else
37  \FN@sidefntrue
38  \fi
39 }
```

## 4.5 The ragged option

\footnotelayout

A very simple option that merely changes the definition of one macro. Note detection of the presence of the ragged2e package.

```
40 \let\footnotelayout\@empty
41 \DeclareOption{ragged}{%
42 \@ifundefined{RaggedRight}%
43 {\renewcommand\footnotelayout{\linepenalty50 \raggedright}}%
44 {\renewcommand\footnotelayout{\linepenalty50 \RaggedRight}}%
45 }
```

## 4.6 The perpage option

\ifFN@perpage

A footnote-numbering modification: a new algorithm replacing one from Brian T. Schellenberger, which has proved to be flawed. We simply set a marker here, and define code later depending on the state of the marker (see section 5.6).

```
46 \newif\ifFN@perpage
47 \FN@perpagefalse
48 \DeclareOption{perpage}{%
49 \FN@perpagetrue
50 }
```

## 4.7 The PPdebug option

\ifFN@pp@debug

Sets a flag; the messages are generated in various places throughout the code. The option is not available in the package as distributed: modify the .ins file to generate a version of the package that includes the option, if you feel you need it.

```
 \begin{array}{lll} 51 & \langle *PPdebug \rangle \\ 52 & \langle *PPdebug \rangle \\ 53 & \langle *PPdebug \rangle \\ \hline 54 & \langle *PPdebug \rangle \\ \end{array}
```

## 4.8 Fixing the LATEX misbehavior with respect to spacing

\ifFN@fixskip

We maintain a boolean to decide if we want to fix that, by default we don't but if any placement option is given we apply the fix.

```
55 \newif\ifFN@fixskip \FN@fixskipfalse
```

## 4.9 The footnote/float placement options

We have up to three blocks on a page (four if you count top-floats but they don't matter here). If there is any excess space that needs to be added the question is where that goes:

- 1. above footnotes and floats;
- 2. between footnotes and floats;
- 3. after footnotes and floats;
- 4. nowhere in particular (everything is equally spaced out if \flushbottom is in force and close together otherwise).

We handle that with a 3-way switch differenciating the different bottom cases: bottom, bottomfloats or neither of the two options. Within those with split the coding based on whether or not abovefloats was given (explicitly or implicitly).

\FN@bottomcases

We record in which case we want to be in \FN@bottomcases. The default is case 3 (no option).

56 \let\FN@bottomcases\thr@@

#### 4.9.1 The abovefloats, belowfloats options

\ifFN@abovefloats

All this needs to do is to set a flag to say that it should happen.

57 \newif\ifFN@abovefloats \FN@abovefloatstrue

## 4.9.2 The bottom option

\ds@bottom

The bottom option implements case 1 and puts the footnotes by default below the floats.

```
58 \DeclareOption{bottom}{%
```

- 59 \let\FN@bottomcases\@ne
- 60 \FN@abovefloatsfalse

We also state that we want to fix LATEX space issue (as we do in all other options.

61 \FN@fixskiptrue

62 }

#### 4.9.3 The bottomfloats option

ds@bottomfloats

This option is for case 2. By default the footnotes are above (close to the text).

- $64 \ \text{let}\FN@bottomcases\tw@}$
- $\verb| FN@abovefloatstrue \FN@fixskiptrue| \\$

66 }

ds@abovefloats,ds@belowfloats

These options change the order and that's it. The important aspect is that they are declared after the last two, otherwise they can't overwrite them.

 $67 \verb|\DeclareOption{abovefloats}{\FNOabovefloatstrue} \verb|\FNOfixskiptrue||$ 

68 \DeclareOption{belowfloats}{\FN@abovefloatsfalse \FN@fixskiptrue}

## 4.10 The marginal option

Again, the processing of the option is pretty trivial:

69 \DeclareOption{marginal}{%

70 \footnotemargin-0.8em\relax

71 }

## 4.11 The flushmargin option

Again, the processing of the option is pretty trivial:

72 \DeclareOption{flushmargin}{%

73 \footnotemarginOpt\relax

74 }

## 4.12 The hang option

\ifFN@hangfoot

We need a switch, since \@makefntext needs to be patched.

```
75 \newif\ifFN@hangfoot \FN@hangfootfalse
76 \DeclareOption{hang}{%
77 \FN@hangfoottrue
78 }
```

\hangfootparskip \hangfootparindent

Layout parameters for hanging footnotes; \hangfootparskip and \hangfootparindent are (respectively) values to use for \parskip and \parindent when in hanging footnotes.

```
79 \newcommand*\hangfootparskip{0.5\baselineskip} 80 \newcommand*\hangfootparindent{0em}%
```

\advance\skip\footins 4\p@\@plus2\p@\relax

## 4.13 The norule option

Pretty simple too...

```
81 \DeclareOption{norule}{%
82 \renewcommand\footnoterule{}%
```

83 84 }

## 4.14 The splitrule option

\split@prev

This is from a posting by Donald Arseneau dated 13 November 1996. The code relies on the fact that LATEX only uses inserts for footnotes, so that if any insert is going to be split, it's going to be a footnote.

```
85 \DeclareOption{splitrule}{%
86 \gdef\split@prev{0}
```

\pagefootnoterule \mpfootnoterule \splitfootnoterule Define defaults for the three footnote rules: note, we inherit the current state of \footnoterule for the two 'regular' footnote defaults, and if we've been preceded by option norule, they will both become null...

```
87 \let\pagefootnoterule\footnoterule
```

89 \def\splitfootnoterule{\kern-3\p@ \hrule \kern2.6\p@}

Now redefine \footnoterule to distinguish the three situations.

```
90 \def\footnoterule{\relax
```

91 \ifx \@listdepth\@mplistdepth

In a minipage

```
92 \mpfootnoterule
```

93 \else

94 \ifnum\split@prev=\z@

Normal footnote on a regular page

95 \pagefootnoterule

96 \else

Second part of a split footnote

97 \splitfootnoterule

98 \fi

```
Remember a split for next page
```

```
99 \xdef\split@prev{\the\insertpenalties}%
100 \fi
101 }%
102}
```

#### \ifFN@stablefootnote

## 4.15 The stable option

Simply set a flag: the code of this gets executed at the very end of the package.

- 103 \newif\ifFN@stablefootnote \FN@stablefootnotefalse
- 104 \DeclareOption{stable}{\FN@stablefootnotetrue}

## 4.16 The multiple option

#### \ifFN@multiplefootnote

Again, simply set a flag, for code that gets executed at the very very end of the package.

105 \newif\ifFN@multiplefootnote \FN@multiplefootnotefalse 106 \DeclareOption{multiple}{\FN@multiplefootnotetrue}

## 4.17 The start of the endgame

Exercise the options that the user has requested...
107 \ProcessOptions

## 5 Hacking kernel commands

Various standard commands (some of them internal ones) need to be hacked to achieve our effects, and we do all of this now, according to flags set in option processing.

## 5.1 The output routine part

We interface with \@makecol from the kernel. Eventually this should move directly into the kernel.

In order for other packages to prepend or append code to  $\mbox{\tt Qmakecol}$ , they can use the generic command hooks  $\mbox{\tt cmd/Qmakecol/before}$  and  $\mbox{\tt cmd/Qmakecol/after}$ , so there is nothing we need to do here.

#### \@makecol

**\Cmakecol** is shortened a lot, basically all the hardwired code in the middle has moved into a configuration point.

```
108 \def \@makecol {%
109 \@kernel@before@cclv
110 \setbox\@outputbox \box\@cclv
```

The only real addition is the next command which either does nothing or removes an infinite glue from the bottom of the **\@outputbox**.

111 \@outputbox@removebskip

Any "here" floats in the \@outputbox are now handled so we recycle their registers and put them back to the \Ofreelist.

```
112
    \let\@elt\relax
     \xdef\@freelist{\@freelist\@midlist}%
113
     \global \let \@midlist \@empty
```

Here we have the configurable part.

NOTE: Interface to configuration points will change in the future

#### \@makecol@appendblocks

The we deal with any \enlargethispage or run the normal code to build a column.

```
116
     \ifvbox\@kludgeins
         \@makespecialcolbox
117
118
     \else
         \@makenormalcolbox
119
120
     \fi
     \global \maxdepth \@maxdepth
121
122 }
```

\@outputbox@depth

We need to know the depth of \@outputbox once in a while. Rather than using a temp dimen (as it was done in the past), we give it a proper register.

123 \newdimen\@outputbox@depth

\@makenormalcolbox Taken out of \@makecol for readability.

```
124 \def \@makenormalcolbox {%
      \setbox\@outputbox \vbox to\@colht {%
125
126
          \@texttop
127
          \@outputbox@depth \dp\@outputbox
128
          \unvbox \@outputbox
          \vskip -\@outputbox@depth
129
          \@textbottom
130
         }%
131
132 }
```

\@makespecialcolbox Make the colbox when \enlargethispage was used.

```
133 \def \@makespecialcolbox {%
      \@outputbox@append {\vskip-\@outputbox@depth}%
134
      \@tempdima \@colht
135
      \  \in \wd\@kludgeins>\z0
136
        \advance \@tempdima -\ht\@outputbox
137
        \advance \@tempdima \pageshrink
138
        \setbox\@outputbox \vbox to \@colht {%
139
          \unvbox\@outputbox
140
          \vskip \@tempdima
141
142
          \@textbottom
143
          }%
144
      \else
        \advance \@tempdima -\ht\@kludgeins
145
        \setbox \@outputbox \vbox to \@colht {%
146
          \vbox to \@tempdima {%
147
            \unvbox\@outputbox
148
            \@textbottom}%
149
```

\@outputbox@removebskip

This is really a bug fix for the kernel, but perhaps one has to make it optional because it is in there since day one). If \raggedbottom is in force, footnotes get attached to the main galley at a distance of \footskip on all pages except on those that are ended by \newpage or \clearpage where the \vfil from \newpage pushes the footnotes to the very bottom.

This is kind of a weird difference to a page ending with \pagebreak—in that case the page is also run short, but the footnotes are not pushed to the bottom.

This is fixed by \@outputbox@removebskip but only if the switch FN@fixskip is set to true (which is done whenever footmisc is called with with an option specifying the footnote placement, i.e., not in the default case).

```
154 \ifFN@fixskip
```

155 \def\@outputbox@removebskip{%

We first test if we are in a \raggedbottom layout. If not we do nothing, but we don't disable the code because \raggedbottom may get used only for some parts of the document.

```
156 \ifx\@textbottom\relax \else
```

We then append some negative glue at the end of \@outputbox provided it has a glue stretch order of 1 or more (i.e., contains a fil or fill part).

```
157 \@outputbox@append{%
158 \@tempskipa\lastskip
159 \ifnum \gluestretchorder\@tempskipa>\z@
160 \vskip-\@tempskipa
```

\@outputbox@reinsertbskip

We also record the value so that it can be reinserted elsewhere. As we have to do this globally, we also need to explicitly reset it if we don't find any such glue.

```
\text{\Quad \Quad \Quad
```

We need a trivial top-level definition for \@outputbox@reinsertbskip in case the first page has no bottom glue and the command gets called.

169 \let\@outputbox@reinsertbskip\relax

If nothing should get fixed we set both commands to \relax.

```
170 \else

171 \let\@outputbox@removebskip \relax

172 \let\@outputbox@reinsertbskip\relax

173 \fi
```

\@kernel@before@cclv \@kernel@before@footins These two commands are internal kernel hooks intended for tagging support in case that is active. By default they do nothing (and may have been defined already by \DocumentMetadata).

```
174 \providecommand\@kernel@before@cclv{}
175 \providecommand\@kernel@before@footins{}
```

## 5.2 The output routine configuration components

Here we provide the components that are used to define \@makecol@appendblocks.

@outputbox@append

This general purpose command alters the \@outputbox box by appending material to it. As this is a box typesetting operation we make sure that the last line of the box reflects the true depth of the last line (in case that is needed later). We also expose the current depth of \@outputbox as \@outputbox@depth before unboxing so that its value can be used by #1 if wanted.

```
176 \def\@outputbox@append #1{%
177 \setbox\@outputbox \vbox {%
178 \boxmaxdepth \@maxdepth
179 \@outputbox@depth\dp\@outputbox % if needed in #1
180 \unvbox \@outputbox
181 #1%
182 }%
183 }
```

\@outputbox@appendfootnotes

This command appends the footnotes to the \contputbox (if there are any). If not then it does nothing.

```
184 \def\@outputbox@appendfootnotes {%
185 \ifvoid\footins \else
```

First come two configuration points: what to do if we are in a split footnote situation and a second one that does some manipulation of the \footins box before it gets appended.

NOTE: this code will get revised as part of CP handling in the future

```
186 \@makecol@handlesplitfootnotes
187 \@makecol@preparefootinshook
```

Then the footnotes are appended:

```
188 \@outputbox@append{%
189 \vskip \skip\footins
190 \@kernel@before@footins
191 \color@begingroup
192 \normalcolor
193 \footnoterule
```

Support for pdfcolfoot, eventually this can go once color is properly supported.

```
194 \csname pdfcolfoot@current\endcsname
195 \unvbox \footins
196 \color@endgroup
197 }%
198 \fi
199 }
```

\@outputbox@attachfloats \@outputbox@attachtopfloats outputbox@attachbottomfloats Attaching top and bottom floats can usually be done in one go, but for special layouts we might want more control so we provide also separate commands.

```
201 \def \@outputbox@attachtopfloats {%
202 \ifx \@toplist\@empty \else \@cflt \fi
203 }
204 \def \@outputbox@attachbottomfloats {%
205 \ifx \@botlist\@empty \else \@cflb \fi
206 }
```

@makecol@handlesplitfootnotes
ecol@splitfootnotemessagehook

This is only an early draft and doesn't do much. Contains incomplete preparation for tagging commented out.

NOTE: Interfaces and code will change in the future

```
207 \def\@makecol@handlesplitfootnotes {%
208 % \ifx\splitfootnote@continuation\@empty \else
        \setbox\footins\vbox{\splitfootnote@continuation\unvbox\footins}%
209 %
210 %
        \global\let\splitfootnote@continuation\@empty
211 %
     \fi
212
    \ifnum\insertpenalties>\z@
213
       \@makecol@splitfootnotemessagehook
214 %
        \setbox\footins\vbox{\unvbox\footins --- END at split}%
215 %
        \gdef\splitfootnote@continuation
                                             {--- START after split}%
     \fi
216
217 }
218 %\def\splitfootnote@continuation{}
This could issue warning if split footnotes are encountered.
```

219 \let \@makecol@splitfootnotemessagehook \@empty

\@makecol@preparefootinshook

Configuration point to support manipulation of footins box (result needs to be moved back in there). Used by the para option.

NOTE: Interface will change in the future

220 \let \@makecol@preparefootinshook \@empty

Footnote box layout for para footnotes; this would also be the hook to support dblfootnotes (from the dblfnote package if we integrate that).

```
221 \iffN@para
222 \def\@makecol@preparefootinshook {%
223 \global\setbox\footins\vbox{\FN@makefootnoteparagraph}%
224 }
225 \fi
```

NOTE: Some temp interfaces until configuration points are available.

\@if@flushbottom@TF Test for \flushbottom (currently not used).

```
226 \def\@if@flushbottom@TF{%
227 \ifx\@textbottom\relax
228 \expandafter\@firstoftwo
229 \else
230 \expandafter\@secondoftwo
231 \fi
232 }
```

```
\@if@footnotes@TF Test if footnotes are present on the current page.
                   233 \def\@if@footnotes@TF{%
                   234
                        \ifvoid\footins
                   235
                          \expandafter\@secondoftwo
                   236
                         \else
                   237
                           \expandafter\@firstoftwo
                   238
                        \fi
                   239 }
  \@if@bfloats@TF Test if bottom floats are around.
                   240 \def\@if@bfloats@TF{\%
                        \ifx \@botlist\@empty
                   242
                          \expandafter\@secondoftwo
                   243
                         \else
                           \expandafter\@firstoftwo
                   244
                        \fi
                   245
                   246 }
```

## 5.3 The \@makecol configuration based on options

Placement of footnotes in relation to main galley and floats is covered by the value of \FN@bottomcases (type of bottom option) and the status of the switch @abovefloats.

All excess space are above the footnote and bottom float blocks. The order of the blocks depend on <code>Qabovefloats</code>:

```
256 \iffN@abovefloats
257 %------
If footnotes above floats floats both are at the bottom:
```

```
\def\@makecol@appendblocks {%
258
          \@if@footnotes@TF
259
              {\@outputbox@append{\vfill}}%
260
              {\@if@bfloats@TF{\@outputbox@append{\vfill}}%
261
                               {\@outputbox@reinsertbskip}}%
262
263
          \@outputbox@appendfootnotes
          \@outputbox@attachfloats
264
265
266 %
     \else
```

Otherwise only the footnotes are at the very bottom and floats stay close to the text:

```
268 \def\@makecol@appendblocks {%
269 \@outputbox@attachfloats
```

```
\@if@footnotes@TF
270
            {\@outputbox@append{\vfill}}%
271
            {\@outputbox@reinsertbskip}%
272
         \@outputbox@appendfootnotes
273
274
    \fi
275
278 % 2 = bottomfloats option given
279 %-----
    \ifFN@abovefloats
281 %-----
Footnotes first then space then floats at bottom:
       \def\@makecol@appendblocks {%
282
          \@outputbox@appendfootnotes
283
          \@if@bfloats@TF
284
             {\@outputbox@append{\vfill}}%
285
             {\@outputbox@reinsertbskip}%
286
          \@outputbox@attachfloats
287
288
       }
289 %-
    \else
If belowfloats was given too, then the excess space ends up directly below the
text
       \def\@makecol@appendblocks {%
291
         \@if@footnotes@TF
292
            {\@outputbox@append{\vfill}}%
293
294
            {\@if@bfloats@TF{\@outputbox@append{\vfill}}%
295
                          {\@outputbox@reinsertbskip}}%
          \@outputbox@attachfloats
296
297
          \@outputbox@appendfootnotes
298
299 %
               _____
300
    \fi
301 \or
302 %-----
303 % 3 = neither bottom nor bottomfloats given
```

In this case any excess space distribution is handled by \raggedbottom or \flushbottom settings. In case of \raggedbottom it goes to the bottom but we don't append \vfill there. Instead we make use of the fact that \raggedbottom already puts a stretchable space there, and if we are in a \flushbottom scenario then any excess space is supposed to be distributed across the whole page.

```
305 \iffN@abovefloats
306 %-----
307 \def\@makecol@appendblocks {%
308 \@outputbox@appendfootnotes
309 \@outputbox@attachfloats
```

We do, however, reinsert the bottom skip from \newpage if it was taken out earlier. This is, strictly speaking, not necessary in most cases, but it is a \vfil while \raggedbottom is only generating \vspace{0pt plus .0001fil}, so if you

have several \vfil on the page before the \newpage you would alter the space distribution if one is taken out.

```
310
           \@outputbox@reinsertbskip
       }
311
     \else
312
313 %----
Same thing but with blocks swapped.
       \def\@makecol@appendblocks {%
314
           \@outputbox@attachfloats
315
316
           \@outputbox@appendfootnotes
           \@outputbox@reinsertbskip
317
318 }
319 %
320
     \fi
321 \else
322 %----
323 \% 3 > undefined
 The \ERROR here and above should never execute, like "This can't happen" in the
TeX program code. If they execute then code is badly broken.
325 \ERROR
326 \fi
```

## 5.4 The requirements of \@footnotetext

Instead of (re)defining \@footnotetext we define \FN@footnotetext and at the end we check what we do with it, depending on whether or not hyperref was loaded.

\ifFN@baselinestretch \FN@singlespace 327

Whatever we do, we are going to patch \@footnotetext; so first of all, we'll check it's not been hacked by anyone other than setspace.sty (while we're at it we also record whether setspace is loaded). so we do this here:

```
328 \newif\ifFN@setspace
329 \@ifpackageloaded{setspace}{%
330
     \FN@setspacetrue
     \@ifclassloaded{memoir}{%
 we're seeing memoir's emulation of setspace
332
       \let\FN@baselinestretch\m@m@singlespace
333
    } { %
 we're seeing setspace in its own right
       \let\FN@baselinestretch\setspace@singlespace
334
     }%
335
336 }{%
     \FN@setspacefalse
337
338 }
```

There's substantial patching to be done if we're doing paragraph footnotes:

```
339 \ifFN@para
340 \long\def\FN@footnotetext#1{%
341 \insert\footins{%
```

insert compatibility code with setspace.sty if necessary

```
\ifFN@setspace
342
           \let\baselinestretch\FN@baselinestretch
343
         \fi
344
345
         \reset@font\footnotesize
346
         \interlinepenalty\interfootnotelinepenalty
347
         \splittopskip\footnotesep
348
         \splitmaxdepth \dp\strutbox
349
         \floatingpenalty\@MM
350
         \hsize\columnwidth
351
         \@parboxrestore
         \protected@edef\@currentlabel{\csname p@footnote\endcsname\@thefnmark}%
352
         \color@begingroup
353
```

We set the paragraph in an \hbox and apply the fudge factor here (these days done with eTrX methods):

```
354 \setbox\FN@tempboxa\hbox{%
```

This needs a parameter; the rule should be moved to the beginning of the footnote paragraph, but the \ignorespaces should be left here.

```
355 \@makefntext{\ignorespaces#1\strut
```

We insert a penalty here to help line breaking in the footnote paragraph; the value is taken from the T<sub>F</sub>Xbook.

```
356
                \penalty-10\relax
357
                \hskip\footglue
              }% end of \@makefntext parameter
358
            }% end of \hbox
359
360
            \dp\FN@tempboxa\z@
            \ht\FN@tempboxa\dimexpr\wd\FN@tempboxa *%
361
                             \footnotebaselineskip / \columnwidth\relax
362
            \box\FN@tempboxa
363
364
          \color@endgroup
365
       }%
366
        \FN@mf@prepare
     }
367
```

If we're not doing paragraph footnotes, we now simply tag a \FN@mf@prepare command on the end of the definition; of course, there are different definitions according as whether we're using side footnotes...

```
\ifFN@sidefn
369
        \long\def\FN@footnotetext#1{%
370
371
         \marginpar{%
insert compatibility code with setspace.sty if necessary
372
              \let\baselinestretch\FN@baselinestretch
373
374
375
            \reset@font\footnotesize
376
            \protected@edef\@currentlabel{%
377
              \csname p@footnote\endcsname\@thefnmark
            }%
378
            \color@begingroup
379
```

```
\@makefntext{%
380
381
                \ignorespaces#1%
382
            \color@endgroup
383
384
          \FN@mf@prepare
385
       }%
386
387
     \else
        \long\def\FN@footnotetext#1{%
388
          \insert\footins{%
389
 insert compatibility code with setspace if necessary
            \ifFN@setspace
              \let\baselinestretch\FN@baselinestretch
391
            \fi
392
            \reset@font\footnotesize
393
            \interlinepenalty\interfootnotelinepenalty
394
            \splittopskip\footnotesep
395
            \splitmaxdepth \dp\strutbox
396
397
            \floatingpenalty\@MM
398
            \hsize\columnwidth
399
            \@parboxrestore
400
            \protected@edef\@currentlabel{%
401
              \csname p@footnote\endcsname\@thefnmark
            }%
402
            \color@begingroup
403
              \@makefntext{%
404
                \rule\z@\footnotesep
405
                \ignorespaces#1\@finalstrut\strutbox
406
              }%
407
408
            \color@endgroup
409
410
          \FN@mf@prepare
411
        }%
412
     \fi
413 \fi
```

## 5.5 Support code for paragraph footnotes

This code used (most inefficiently) to be in the argument of the \DeclareOption; this no doubt comes of that code having been written over Christmas 1993...

Now all executed under the para conditional set in the option declaration.

```
414 \ifFN@para
```

```
\FN@tempboxa We need some temporary boxes, and IATEX only defines one \FN@tempboxb 415 \let\FN@tempboxa\@tempboxa \FN@tempboxb 417 \newbox\FN@tempboxc \footglue A direct crib from the TEXbook:

418 \newskip\footglue \footglue=1em plus.3em minus.3em
```

\*\*Omakefntext The standard classes set the footnote mark flush with the text of the footnote, but that's not appropriate for paragraph footnotes, we find.

There's not much point in patching this code from the original, since the only things it has in common with the original are the footnote mark and the footnote text (which last is the argument). Note that the \leavevmode isn't necessary except in the case of footnotes in minipages, which otherwise end up with the \@makefnmark being executed in restricted vertical mode, which results in its \hbox ending up in a line of its own.

```
419
                               \long\def\@makefntext#1{\leavevmode
                                  \@makefnmark\nobreak
                          420
                                 \hskip.5em\relax#1%
                          421
                          422
                          We need to record a value for the baseline skip when in footnotes:
   \footnotebaselineskip
                          423
                               \newdimen\footnotebaselineskip
                          424
                               {%
                                  \footnotesize
                          425
                                  \global
                          426
                          427
                                    \footnotebaselineskip=\normalbaselineskip
                          428
                          For use in the output routine
\FN@makefootnoteparagraph
                               \verb|\long\def\FNOmakefootnoteparagraph{\unvbox\footins\ \FNOmakehboxofhboxes|}|
                          429
                                 \setbox\FN@tempboxa=\hbox{\unhbox\FN@tempboxa \FN@removehboxes}%
                          430
                           Now we are ready to set the paragraph:
                                  \FN@setfootnoteparawidth
                          431
                          432
                                  \@parboxrestore
                                  \baselineskip=\footnotebaselineskip
                          433
                                  \noindent
                          434
                                  \rule{\z@}{\footnotesep}%
                          435
                                  \unhbox\FN@tempboxa\par
                          436
                          437
    \FN@makehboxofhboxes
                           Support code for \FN@makefootnoteparagraph
        \FN@removehboxes _{438}
                               439
                                 \loop
                          440
                                    \setbox\FN@tempboxb=\lastbox
                                    \ifhbox\FN@tempboxb
                          441
                          442
                                    \setbox\FN@tempboxa=\hbox{\box\FN@tempboxb\unhbox\FN@tempboxa}%
                          443
                          444
                               \def\FN@removehboxes{\setbox\FN@tempboxa=\lastbox
                          445
                          446
                          447
                                    \FN@tempboxa{\FN@removehboxes}%
                          448
                                    \unhbox\FN@tempboxa
                                 \fi
                          449
```

\FN@setfootnoteparawidth

450 } 451 \fi

What we have to use as the width for the footnote paragraph depends on whether or not we typeset in several columns. If single column or normal two-column is used then the right value is \columnwidth. However, inside a multicols environment we need to use \textwidth as the footnotes there will span across all columns.

To detect if we are inside such an environment we look at \doublecolnumber which is only positive if inside such an environment.

```
452 \@ifpackageloaded{multicol}
453 {\def\FN@setfootnoteparawidth
454 {\hsize\ifnum\doublecol@number>\@ne
455 \textwidth
456 \else \columnwidth \fi}}
457 {\def\FN@setfootnoteparawidth{\hsize\columnwidth}}
```

#### 5.6 The other footnote commands

We delegate the perpage option to a different package . . .

```
458 \ifFN@perpage
459 \RequirePackage{perpage}
460 \MakePerPage{footnote}
```

Unfortunately perpage has a bug and doesn't handle founters correctly which are part of a reset list of another counter, e.g., it doesn't work correctly if you use the report class which resets footnotes at each chapter start. As a result the first footnote on the first page of a chapter starts with 2. We therefore alter one IATEX internal if perpage is in use:

```
461 \def\@stpelt#1{\global\csname c@#1\endcsname \m@ne
462 \stepcounter{#1}%
463 \pp@fix@MakePerPage{#1}%
464 }
465 \def\pp@fix@MakePerPage#1{%
466 \ifnum \value{#1}>\z@
467 \addtocounter{#1}\m@ne\fi
468 }
```

The above code may look a bit odd: the \stepcounter sets the counter to zero and then we alter it if it is not zero. The reason is that \stepcounter resets other counters and when perpage is loaded this results in updating counters on the reset list to 1 (or to a higher starting value if \MakePerPage is used with an optional argument, which is precisely the problem here. By subtracting 1 in that case we set it back to 1 lower than the starting value.

But to make this fully work we also need to update a support command in perpage:

```
469 \def\pp@cl@end@iii\stepcounter#1\pp@fix@MakePerPage#2{}
470 \fi
```

Finally, if we're not doing paragraph footnotes, we redefine \@makefntext to take account of the value of \footnotemargin, to impose \footnotelayout, and to make the footnote body text hang, if appropriate.

```
471 \iffN@para
472 \else
hanging footnote version:
473 \long\def\@makefntext#1{%
474 \iffN@hangfoot
475 \bgroup
```

```
get the marker so we can measure it:
         \verb|\setbox|@tempboxa\hbox{{\%}}
476
            \ifdim\footnotemargin>Opt
477
478
              \hb@xt@\footnotemargin{\@makefnmark\hss}%
479
480
              \@makefnmark
            \fi
         }%
482
    use the width of the box to set up hanging (potentially for more than one
paragraph); note that the hanging \parskip and \parindent are set after we've
executed \leavevmode(!)
          \leftmargin\wd\@tempboxa
483
          \rightmargin\z@
484
          \linewidth \columnwidth
485
          \advance \linewidth -\leftmargin
486
          \parshape \@ne \leftmargin \linewidth
487
          \footnotesize
488
    stop the \parshape being overwritten:
489
          \@setpar{{\@@par}}%
    and finally put the marker in its chosen place:
490
          \leavevmode
          \llap{\box\@tempboxa}%
491
          \parskip\hangfootparskip\relax
492
493
          \parindent\hangfootparindent\relax
494
    ordinary (non-hanging) footnote version:
495
          \parindent1em
496
          \noindent
497
         \ifdim\footnotemargin>\z@
            \hb@xt@ \footnotemargin{\hss\@makefnmark}%
498
499
          \else
            \ifdim\footnotemargin=\z@
500
              \llap{\@makefnmark}%
501
            \else
502
              \llap{\hb@xt@ -\footnotemargin{\@makefnmark\hss}}%
503
            \fi
504
505
         \fi
       \fi
506
507
       \footnotelayout#1%
    if we're hanging, close the hang group
       \ifFN@hangfoot
508
509
          \par\egroup
510
     }
511
512 \fi
```

## 6 Remaining requirements

We have to insert the code that executes the stable and multiple options. Since stable may suppress the setting of a footnote altogether, we put the multiple option first, as otherwise we might get isolated superscripted commas that separate footnotes that have otherwise been suppressed.

## 6.1 The code that executes the multiple option

\multiplefootnotemarker \multfootsep \FN@footnotemark \FN@mf@prepare \FN@mf@check

This (revised) code derives from a suggestion by Alexander Rozhenko (the author of the *manyfoot* package): the intention is that *footmisc* and *manyfoot* should be able to 'interwork', in the sense that each would recognize the other's footnote marks and behave appropriately. The trick is that both \footnote and \footnotemark insert a marker (a cancelling pair of kerns of \multiplefootnotemarker (of opposite signs), which is detected in following \footnote or \footnotemark commands. Note we have to take special precautions to ensure that the kerns are the last things added to the horizontal list by the commands.

```
513 \ifFN@multiplefootnote
     \providecommand*{\multiplefootnotemarker}{3sp}
     \providecommand*{\multfootsep}{,}
515
516 %
517 \% FMi: not checking, more harm than gain
518 %
      \CheckCommand*\@footnotemark{%
519 %
        \leavevmode
520 %
        \ifhmode\edef\@x@sf{\the\spacefactor}\nobreak\fi
521 %
        \@makefnmark
522 %
        \ifhmode\spacefactor\@x@sf\fi
523 %
         \relax
524 %
525 %
     \newcommand*\FN@footnotemark{%
526
527
       \leavevmode
528
        \ifhmode
          \edef\@x@sf{\the\spacefactor}%
529
530
          \FN@mf@check
          \nobreak
531
       \fi
532
       \@makefnmark
533
       \FN@mf@prepare
534
535
       \ifhmode\spacefactor\@x@sf\fi
536
537
     \def\FN@mf@prepare{%
538
539
       \kern-\multiplefootnotemarker
540
       \kern\multiplefootnotemarker\relax
541
     \def\FN@mf@check{%
542
       \ifdim\lastkern=\multiplefootnotemarker\relax
543
          \edef\@x@sf{\the\spacefactor}%
544
545
546
          \textsuperscript{\multfootsep}%
          \spacefactor\@x@sf\relax
547
548
     }
549
```

If we're not doing multiple, just create an empty \FN@mf@prepare

```
550 \else
551 \let\FN@mf@prepare\relax
Need to provide a definition for \FN@footnotemark in that case.
552 \let\FN@footnotemark\@footnotemark
553 \fi
```

## The code that executes the stable option

#### \ifFN@stablefootnote \FN@sf@@footnote

The basic idea is to use the 'original' code of \footnote (which this package may have hacked around something chronic) only if we're in typesetting mode (as determined by the state of the \protect command. Otherwise, the command becomes an elaborate multistage 'gobble'.

```
554 \ifFN@stablefootnote
555 \let\FN@sf@@footnote\footnote
556 \def\footnote{\ifx\protect\@typeset@protect
       \expandafter\FN@sf@@footnote
557
     \else
558
       \expandafter\FN@sf@gobble@opt
559
560
     \fi
561 }
```

\FN@sf@gobble@twobracket

\FN@sf@gobble@opt Define \FN@sf@gobble@opt as a robust command that gobbles either an optional and a mandatory argument, or just a mandatory one.

```
562 \edef\FN@sf@gobble@opt{\noexpand\protect
                          \expandafter\noexpand\csname FN@sf@gobble@opt \endcsname}
                      \@ifnextchar[%]
                             \FN@sf@gobble@twobracket
                      566
                             \@gobble
                      567
                      568 }
                      569 \def\FN@sf@gobble@twobracket[#1]#2{}
\FN@sf@@footnotemark Now the same for \footnotemark
\verb|\FN@sf@gobble@optonly||_{570} \verb|\let\FN@sf@@footnotemark\footnotemark|
\verb|\FNOsfOgobbleObracket||_{571} $$ \end{footnotemark} \end{figs/protect} $$ $$ $$ $$ $$ $$ $$ $$ $$
                             \expandafter\FN@sf@@footnotemark
                      572
                      573
                           \else
                             \expandafter\FN@sf@gobble@optonly
                      574
                           \fi
                      575
                      576 }
```

\expandafter\noexpand\csname FN@sf@gobble@optonly \endcsname}

579 \expandafter\def\csname FN@sf@gobble@optonly \endcsname{%

\FN@sf@gobble@bracket

\@ifnextchar[%]

580

581 582

577 \edef\FN@sf@gobble@optonly{\noexpand\protect

## Symbol option variants

\setfnsymbol \FN@fnsymbol@lamport Lamport's choice of symbols for \finsymbol wasn't entirely "traditional", so we (now) provide alternatives. The \setfnsymbol command offers a small number of choices, and the user may define more still, using the \DefineFNsymbols or

```
\DefineFNsymbolsTM commands, defined below.
                 586 \newcommand\setfnsymbol[1]{%
                       \@bsphack
                       \@ifundefined{FN@fnsymbol@#1}%
                 588
                 589
                         \PackageError{footmisc}{Symbol style "#1" not known}%
                 590
                 591
                       }{%
                 592
                         \expandafter\let\expandafter\@fnsymbol\csname
                 593
                                                FN@fnsymbol@#1\endcsname
                 594
                 595
                 596
                       \@esphack
                 597 }
                      The default selection is Lamport's original, as represented in current LATEX —
                  we preserve it in case we need to "get back" to it.
                 598 \let\FN@fnsymbol@lamport\@fnsymbol
                 599 (/package)
                 We need another temp conditional
\ensuremath{\verb||} \Otempswbfalse _{600} \newif\ifOtempswb
                  The macro \DefineFNsymbols allows the user to define a set of footnote symbols,
                  to be used with the \setfnsymbol command. Syntax:
                  \DefineFNsymbols[*]{\langle set\ name \rangle}[\langle style \rangle]{\langle symbol\ list \rangle}
                      If the optional asterisk is present, the set defined will produce an error if the
```

\if@tempswb \@tempswbtrue \DefineFNsymbols \@DefineFNsymbols \@DefineFNsymbols@ \FN@build@symboldef

symbol number is too large; otherwise it will quietly change to numbering in place of symbol use (a warning is produced at the end of the document). The set name is the future argument of \setfnsymbol). The style (default text) gives the style the symbols are typeset (this is the *correct* method, but unfortunately not all symbols, even for Lamport's original set for LATEX \fnsymbol may be expressed this way in a sufficiently old LATEX distribution). The symbol list is a set of objects to be used when the set is selected.

Example of use:

define a direct replacement for Lamport's original \fnsymbol command —

```
\DefineFNsymbols*{lamport}[math]{*\dagger\ddagger\mathsection
  \mathparagraph\|{**}{\dagger\dagger}{\ddagger\ddagger}%
```

Note that doubled-up (and worse—see below) symbols need braces around them.

```
\DeclareDocumentCommand\DefineFNsymbols {smO{text}m}{%
602
     \expandafter\ifx\csname FN@fnsymbol@#2\endcsname\relax
603
       \PackageInfo{footmisc}{Declaring symbol style #2}%
604
605
       \PackageWarning{footmisc}{Redeclaring symbol style #2}%
606
     \fi
607
     \t 0\
```

```
608
                             \def\@tempb{\end}%
                             \FN@build@symboldef#4\end
                       609
                             \def\@tempc{math}%
                       610
                             \def\@tempd{#3}%
                       611
                             \expandafter\xdef\csname FN@fnsymbol@#2\endcsname##1{%
                       612
                               \ifx\@tempc\@tempd
                       613
                                 \noexpand\ensuremath
                       614
                       615
                               \else
                                 \noexpand\nfss@text
                       616
                               \fi
                       617
                       618
                               {%
                                 \noexpand\ifcase##1%
                       619
                                 \the\toks@
                       620
                                 \noexpand\else
                       621
                                 \IfBooleanTF#1{\noexpand\@ctrerr}%
                       622
                                   {\noexpand\FN@orange##1}%
                       623
                       624
                                 \noexpand\fi
                               }%
                       625
                             }%
                       626
                       627 }
                       628 \def\FN@build@symboldef#1{%
                             \def\@tempa{#1}%
                             \ifx\@tempa\@tempb
                       630
                             \else
                       631
                       632
                               \toks@\expandafter{\the\toks@\or#1}%
                       633
                               \expandafter\FN@build@symboldef
                       634
                             \fi
                       635 }
   \DefineFNsymbolsTM
                        Now do the same job for the "modern" way of having both text and maths variants
                        of everything.
\FN@build@symboldefTM
                       636 \DeclareDocumentCommand\DefineFNsymbolsTM {smm}{%
                       637
                             \expandafter\ifx\csname FN0fnsymbol0#2\endcsname\relax
                               \PackageInfo{footmisc}{Declaring symbol style #2}%
                       638
                       639
                             \else
                               \PackageWarning{footmisc}{Redeclaring symbol style #2}%
                       640
                       641
                             \fi
                       642
                             \t 0
                       643
                             \def\@tempb{\end}%
                             \FN@build@symboldefTM#3\end\@null
                       644
                             \expandafter\xdef\csname FN@fnsymbol@#2\endcsname##1{%
                       645
                               \noexpand\ifcase##1%
                       646
                                 \the\toks@
                       647
                               \noexpand\else
                       648
                                 \IfBooleanTF#1{\noexpand\@ctrerr}%
                       649
                                   {\noexpand\FN@orange##1}%
                       650
                       651
                                 \noexpand\fi
                       652
                             }%
                       653 }
                        Note that this version has two variants of every definition, so needs two stopper
                        codes above.
                       654 \def\FN@build@symboldefTM#1#2{%
                            \def\@tempa{#1}%
```

\@DefineFNsymbolsTM

```
\ifx\@tempa\@tempb
                              656
                              657
                                   \else
                                     \toks@\operatorname{toks@\operatorname{TextOrMath}{\#1}{\#2}}\%
                              658
                                     \expandafter\FN@build@symboldefTM
                              659
                              660
                                   \fi
                              661 }
                              Macros to deal with footnote symbols going out of range (when they're allowed
                  \FN@orange
                              to-e.g., in the symbol* option).
          \@fnsymbol@orange
 \@diagnose@fnsymbol@orange
                             662 \def\FN@orange#1{%
                                   \ifFN@robust
                              663
                              664
                                     \@arabic#1%
                              665
                                     \@bsphack
                                     \PackageInfo{footmisc}{Footnote number \number#1 out of range}%
                              666
                              667
                                     \protect\@fnsymbol@orange
                              668
                                     \@esphack
                              669
                                   \else \@ctrerr \fi
                              670 }
                              671 \ensuremath{\mbox{\sc 0fnsymbol@orange\relax}}
                              672 \AtEndDocument{\@diagnose@fnsymbol@orange}
                              673 \def\@fnsymbol@orange{%
                              674
                                   \gdef\@diagnose@fnsymbol@orange{%
                                     \PackageWarningNoLine{footmisc}{Some footnote number(s)
                              675
                              676
                                       were out of range
                              677
                                       \MessageBreak
                              678
                                       see log for details%
                              679
                                     }%
                                   }%
                              680
                              681 }
                              These macros provide replacement orderings (and symbol sets) for footnote sym-
    \FN@fnsymbol@bringhurst
                              bols, plus a robust version of the original Lamport set, and an extended version
       \FN@fnsymbol@chicago
                              of Lamport's original
         \FN@fnsymbol@wiley
\FN@fnsymbol@lamport-robust
                             682 \DefineFNsymbolsTM{bringhurst}{%
       \FN@fnsymbol@lamport 683
                                   \textasteriskcentered *%
                                   \textdagger
                                                   \dagger
                              685
                                   \textdaggerdbl \ddagger
                                                   \mathsection
                              686
                                   \textsection
                                   \textbardbl
                                                   \1%
                              687
                                   \textparagraph \mathparagraph
                              688
                              689 }%
                              690 \DefineFNsymbolsTM{chicago}{%
                                   \textasteriskcentered *%
                              691
                                   \textdagger
                                                   \dagger
                              692
                                   \textdaggerdbl \ddagger
                              693
                                   \textsection
                                                   \mathsection
                              694
                              695
                                   \textbardbl
                                                   \1%
                              696
                                   \#\#%
                              697 }%
                              698 \DefineFNsymbolsTM{wiley}{%
                                   \textasteriskcentered *%
                              699
                                   {\textasteriskcentered\textasteriskcentered}{**}%
                              700
                              701
                                   \textdagger
                                                   \dagger
                              702
                                   \textdaggerdbl \ddagger
```

```
\textsection
                    \mathsection
703
704
     \textparagraph \mathparagraph
     \textbardbl
705
                    11%
706 }%
707 \DefineFNsymbolsTM{lamport-robust}{%
     \textasteriskcentered *%
                    \dagger
     \textdagger
709
     \textdaggerdbl \ddagger
710
711
     \textsection
                    \mathsection
     \textparagraph \mathparagraph
712
     \textbardbl
713
                    \1%
     {\textasteriskcentered\textasteriskcentered}{**}%
714
     {\textdagger\textdagger}{\dagger\dagger}%
715
     {\textdaggerdbl\textdaggerdbl}{\ddagger\ddagger}%
716
717 }
718 \DefineFNsymbolsTM*{lamport*}{%
     \textasteriskcentered *%
719
     \textdagger
                    \dagger
720
     \textdaggerdbl \ddagger
721
722
     \textsection
                    \mathsection
     \textparagraph \mathparagraph
723
     \textbardbl
                    11%
724
     {\textasteriskcentered\textasteriskcentered}{**}%
725
     {\textdagger\textdagger}{\dagger\dagger}%
726
727
     {\textdaggerdbl\textdaggerdbl}{\ddagger\ddagger}%
     {\textsection\textsection}{\mathsection\mathsection}%
     {\textparagraph\textparagraph}{\mathparagraph\mathparagraph}%
     {\textasteriskcentered\textasteriskcentered}{***}%
     {\textdagger\textdagger\textdagger}{\dagger\dagger\dagger}%
731
732
     {\textdaggerdbl\textdaggerdbl\textdaggerdbl}{\ddagger\ddagger\ddagger}%
     {\textsection\textsection\textsection}\%
733
       {\mathsection\mathsection\mathsection}%
734
     {\textparagraph\textparagraph\textparagraph}%%
735
       {\mathparagraph\mathparagraph\mathparagraph}%
736
737 }
738 \setfnsymbol{lamport*}
739 \DefineFNsymbolsTM{lamport*-robust}{%
     \textasteriskcentered *%
741
     \textdagger
                    \dagger
742
     \textdaggerdbl \ddagger
743
     \textsection
                    \mathsection
744
     \textparagraph \mathparagraph
745
     \textbardbl
                    \1%
     {\textasteriskcentered\textasteriskcentered}{**}%
746
     {\textdagger\textdagger}{\dagger\dagger}%
747
     {\textdaggerdbl\textdaggerdbl}{\ddagger\ddagger}%
748
749
     {\textsection\textsection}{\mathsection\mathsection}%
     {\textparagraph\textparagraph}{\mathparagraph\mathparagraph}%
750
     {\textasteriskcentered\textasteriskcentered}{***}%
751
     {\textdagger\textdagger\textdagger}{\dagger\dagger\dagger}%
753
     {\textdaggerdbl\textdaggerdbl\f\ddagger\ddagger\ddagger}%
754
     {\textsection\textsection\textsection}\%
755
       {\mathsection\mathsection\mathsection}%
     {\textparagraph\textparagraph\textparagraph}\%%
```

```
757 {\mathparagraph\mathparagraph\mathparagraph}% 758 }
```

## 8 Other miscellaneous commands

## 8.1 Minipage \footnotemarks

\mpfootnotemark

Syntax:  $\mbox{\mbox{mpfootnotemark}}[\langle number \rangle]$ 

Here we define \mpfootnotemark, which has the same syntax as \footnotemark, and which applies the semantics of \footnotemark to the minipage footnote series.

```
759 \newcommand\mpfootnotemark{%
    \@ifnextchar[%
760
      \@xmpfootnotemark
761
762
      {%
        \stepcounter\@mpfn
763
        \protected@xdef\@thefnmark{\thempfn}%
764
        \@footnotemark
765
766
767 }
768 \def\@xmpfootnotemark[#1]{%
    \begingroup
770
      \csname c@\@mpfn\endcsname #1\relax
      771
772
    \endgroup
    \@footnotemark
773
774 }
```

If hyperref was loaded first, it has saved \@footnotetext and \@footnotemark away and then redefined them. The saved versions are now wrong, so we reassign them.

```
775 \@ifpackageloaded{hyperref}{%
776 \let\H@@footnotetext\FN@footnotetext
777 \let\H@@footnotemark\FN@footnotemark
778 }{%
```

If hyperref wasn't loaded we copy our new definitions to \@footnotetext and \@footnotemark for actual use. If hyperref is loaded later it will do its magic and save our definitions.

```
779 \let \@footnotetext \FN@footnotetext
780 \let\@footnotemark \FN@footnotemark
781 }
782 \endinput
783 \/package\
```